

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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:
In re : **Chapter 11 Case No.**
:
LEHMAN BROTHERS HOLDINGS INC., et al., : **08-13555 (JMP)**
:
Debtors. : **(Jointly Administered)**
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**ORDER GRANTING APPLICATION FOR
ALLOWANCE OF INTERIM COMPENSATION FOR THE
PERIOD OF JUNE 1, 2011 THROUGH SEPTEMBER 30, 2011
AND REIMBURSEMENT OF EXPENSES**

Upon consideration of the application of Milbank, Tweed, Hadley & McCloy LLP (“Milbank”) for allowance of interim compensation for professional services performed and reimbursement of actual and necessary expense incurred during the period of June 1, 2011 through September 30, 2011 (the “Application Period”), pursuant to sections 330(a) and 331 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 2016 of the Federal Rules of Bankruptcy Procedure; and upon consideration of the *Fee Committee’s Summary Report – Fifth and Sixth Interim Period Applications for Fees and Expense Reimbursement*, filed on July 18, 2011 [ECF No. 18603]; and Milbank, after discussions with the fee committee appointed in these chapter 11 cases (the “Fee Committee”) and subject to resolution of matters still under discussion with the Fee Committee, having voluntarily reduced the amount of its requested compensation for the Application Period from \$12,334,262.25 to \$10,651,127.40, and having voluntarily reduced the amount of its requested reimbursement of expenses for the Application Period from \$493,651.21 to \$493,283.91 (the “Amended Application”); and after due notice pursuant to the second amended order dated June 17, 2010 governing case management and administrative procedures [ECF No. 9635]; and there being no objections to the allowance of the

amounts set forth on Schedule A; and after due consideration and upon all of the proceedings had before the Court, and sufficient cause appearing therefor, it is hereby

ORDERED, that the Amended Application is granted to the extent set forth in Schedule A.

Dated: New York, New York
August 7, 2012

s/ James M. Peck
Honorable James M. Peck
United States Bankruptcy Judge

SCHEDULE A

Current Interim Fee Period: June 1, 2011 to September 30, 2011

Applicant	Date / Document No. of Application	Interim Fees Requested on Application	Fees Allowed	Fees to be Paid for Current Fee Period	Fees to be Paid for Prior Fee Period(s) (if any) (i.e., Holdback Release)	Total Fees to be Paid	Interim Expenses Requested	Expenses Paid for Current Fee Period
Milbank, Tweed, Hadley & McCloy LLP	Dec. 14, 2011 23418	\$12,334,262.25	\$10,651,127.40	\$1,170,885.00	\$0	\$1,170,885.00	\$493,651.21	\$493,283.91

Schedule A

Date: August 7, 2012

Initials: JMP, USBJ

SCHEDULE B

Cumulative Fee Periods

Applicant	Total Fees Requested	Total Fees Paid (including amounts paid pursuant to this Order)	Total Expenses Requested	Total Expenses Paid (including amounts paid pursuant to this Order)
Milbank, Tweed, Hadley & McCloy LLP	\$132,442,022.25	\$126,962,575.35	\$6,289,660.52	\$6,117,790.43

Schedule B

Date: August 7, 2012

Initials: JMP, USBJ